

# Do Your Employees Participate in a 403(b) Plan?

Are you in Compliance with the New Regulations?

If Not, You're Liable!

## WHEN

Tuesday, August 4, 2009

8:00 a.m. – 10:30 a.m.

8:00 *registration*

8:30 *program*

## WHERE

The Hilton

3180 West Market Street

Akron, Ohio 44333

*continental breakfast provided*

## KEYNOTE SPEAKERS

**Daniel S. Gardner**

U.S. Internal Revenue Service

**Vince Rainforth**

Vice President, Tax Exempt Market  
Principal Financial Group

## PANELISTS

**David M. Kulcher, AIF, PRP, RIA**

Executive VP

Dir. of Retirement Plan Services

Oswald Financial, Inc.

**Lisa M. deFilippis**

Partner

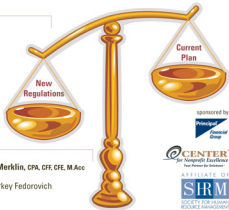
Buckingham, Doolittle

& Burroughs, LLP

**James E. Merklin, CPA, CFE, CFE, M.Acc**

Partner

Bober Markey Fedorovich



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